



Dr. Aaron T. Halle • Chiropractic Physician
1857 N. Kolb Road • Tucson, AZ 85715 • PH: 520-290-2229 • FX: 520-290-2236

Welcome to our office! Thank you for choosing us as your chiropractic provider. Please complete the following information.

PATIENT INFORMATION

I am a/an: ☐ New patient ☐ Existing patient/providing updated information

Legal name: _____ SSN: _____ Preferred name: _____

Birth date: _____ Age: _____ ☐ Male ☐ Female E-mail: _____

Address: _____ City, State, Zip: _____

Home phone: _____ Cell phone: _____ Work phone: _____

Employer: _____ Occupation: _____

Employer address: _____ City, State, Zip: _____

Are you: ☐ Married ☐ Separated ☐ Widowed ☐ Divorced ☐ Single ☐ Prefer not to indicate

Health complaints/reasons for consulting this office: _____

Is this due to a: ☐ Work-related injury ☐ Vehicle accident/injury

Whom may we thank for referring you? _____

Please indicate whom we could contact in case of an emergency:

Name: _____ Relationship: _____

Home phone: _____ Cell phone: _____ Work phone: _____

FINANCIAL INFORMATION

Legal name of person responsible for this account: _____ Relationship to patient: _____

SSN: _____ ☐ Male ☐ Female E-mail: _____

Address: _____ City, State, Zip: _____

Home phone: _____ Cell phone: _____ Work phone: _____

Employer: _____ Occupation: _____

Employer address: _____ City, State, Zip: _____

INSURANCE INFORMATION

Legal name of insured: _____ Relationship to patient: _____

Insured's birth date: _____ SSN or Member ID No.: _____ Group No.: _____

Insurance company: _____ Insurance phone: _____

Insured's employer: _____ Work phone: _____

Employer address: _____ City, State, Zip: _____

Please indicate any secondary insurance you have: _____ Please tell me more about this ☐ Yes ☐ No

CERTIFICATION AND ASSIGNMENT

To the best of my knowledge, the above information is complete and correct. I understand that it is my responsibility to inform my doctor if I, my minor child, and/or the individual that has appointed me as their legal representative or guardian (hereafter "I"), ever have a change in health, insurance, and or benefits. By signing this form, I certify I have insurance coverage with the above-named insurance company(ies), authorize the use of my signature on all insurance submissions, and assign directly to Daron Halle Chiropractic all insurance benefits payable for services rendered. I also hereby direct any and all insurance carriers, attorneys, agencies, governmental departments, companies, individuals, and/or other legal entities ("payers") which may elect or be obligated to pay benefits to me for any medical condition(s), accident(s), injury(ies), illness(es), past or future condition, to pay directly to and exclusively in the name of Halle Chiropractic LLC, such sums as may be owing for charges incurred by me for any and all service(s) rendered. Whether or not reimbursed by any or all of these entities, I understand that I am financially responsible for all charges.

Dr. Halle may use my healthcare information and may disclose such information to the above-referenced payers and their agents for the purpose of obtaining payment for services and determining insurance benefits or benefits payable for related services.

Signature of patient, parent, or legal representative/guardian

Date

Printed name of patient, parent, or legal representative/guardian

Relationship to patient

PATIENT HEALTH HISTORY

Patient name (please print): _____

PLEASE CHECK THE FOLLOWING CONDITIONS YOU HAVE OR HAVE HAD AND HOW OFTEN IT OCCURRED:

OCCASIONAL	FREQUENT	CONSTANT	MUSCLE & JOINT
			Arthritis
			Bursitis
			Carpal tunnel
			Foot trouble
			Hernia
			Low back pain
			Neck pain or stiffness
			Pain between shoulders
			Pain or numbness in:
			Shoulders
			Arms
			Elbows
			Hands
			Hips
			Legs
			Knees
			Feet
			Tail bone
			Poor posture
			Sciatica
			Spinal curvature (scoliosis)
			Swollen joints

OCCASIONAL	FREQUENT	CONSTANT	GENERAL
			Allergy
			Chills
			Convulsions
			Dizziness
			Fainting
			Fatigue
			Fever
			Headache
			Loss of sleep
			Nervousness/depression
			Neuralgia (nerve pain)
			Numbness
			Sweats
			Tremors
			Weight loss

OCCASIONAL	FREQUENT	CONSTANT	WOMEN
			Congested breasts
			Cramps or backache
			Excessive menstrual flow
			Hot flashes
			Irregular cycle
			Menopausal symptoms
			Painful menstruation
			Vaginal discharge
			Pregnant? <input type="checkbox"/> Yes <input type="checkbox"/> No

OCCASIONAL	FREQUENT	CONSTANT	EYES, EARS, NOSE, & THROAT
			Asthma
			Colds
			Crossed eyes
			Deafness
			Dental decay
			Earache
			Ear discharge
			Ear noises
			Enlarged glands
			Enlarged thyroid
			Eye pain
			Failing vision
			Farsighted
			Gum trouble
			Hay fever
			Hoarseness
			Nasal obstruction
			Nearsighted
			Nose bleeds
			Sinus infection
			Sore throat
			Tonsillitis

OCCASIONAL	FREQUENT	CONSTANT	GASTROINTESTINAL
			Belching or gas
			Colitis
			Colon trouble
			Constipation
			Diarrhea
			Difficult digestion
			Distension of abdomen
			Excessive hunger
			Gall bladder trouble
			Hemorrhoids
			Intestinal worms
			Jaundice
			Liver trouble
			Nausea
			Pain over stomach
			Poor appetite
			Vomiting
			Vomiting of blood

OCCASIONAL	FREQUENT	CONSTANT	CARDIOVASCULAR
			Hardening of arteries
			High blood pressure
			Low blood pressure
			Pain over heart
			Poor circulation
			Rapid heart beat
			Slow heart beat
			Swelling of ankles

PATIENT HEALTH HISTORY *(continued)*

OCCASIONAL	FREQUENT	CONSTANT	GENITOURINARY
			Bed wetting
			Blood in urine
			Frequent urination
			Inability to control kidneys
			Kidney infection or stones
			Painful urination
			Prostate trouble
			Pus in urine

OCCASIONAL	FREQUENT	CONSTANT	RESPIRATORY
			Chest pain
			Chronic cough
			Difficult breathing
			Spitting up blood
			Spitting up phlegm
			Wheezing
OCCASIONAL	FREQUENT	CONSTANT	SKIN
			Boils
			Bruise easily
			Dryness
			Hives or allergy
			Itching
			Skin eruptions (rash)
			Varicose veins

PLEASE CHECK THE FOLLOWING CONDITIONS YOU HAVE OR HAVE HAD:

- | | | | | | |
|--|-------------------------------------|---|---|--|---|
| <input type="checkbox"/> Alcoholism | <input type="checkbox"/> Chorea | <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Malaria | <input type="checkbox"/> Pleurisy | <input type="checkbox"/> Thyroid |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Cold sores | <input type="checkbox"/> Fever blisters | <input type="checkbox"/> Measles | <input type="checkbox"/> Pneumonia | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Appendicitis | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Gout | <input type="checkbox"/> Miscarriage(s) | <input type="checkbox"/> Polio | <input type="checkbox"/> Typhoid fever |
| <input type="checkbox"/> Arteriosclerosis | <input type="checkbox"/> Diphtheria | <input type="checkbox"/> Heart disease | <input type="checkbox"/> Multiple sclerosis | <input type="checkbox"/> Rheumatic fever | <input type="checkbox"/> Ulcers |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Eczema | <input type="checkbox"/> HIV/AIDS | <input type="checkbox"/> Mumps | <input type="checkbox"/> Scarlet fever | <input type="checkbox"/> Venereal disease |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Emphysema | <input type="checkbox"/> Influenza | <input type="checkbox"/> Parkinson's | <input type="checkbox"/> Stroke | <input type="checkbox"/> Whooping cough |
| <input type="checkbox"/> Other, please list: _____ | | | | | |

PLEASE ANSWER THE FOLLOWING QUESTIONS:

Have you ever had previous chiropractic care? ☐ Yes ☐ No If yes, date of last care and doctor name or location: _____

What is your major complaint? _____

Other complaints? _____

How long have you had these complaints? _____ Have you had these or similar complaints in the past? ☐ Yes ☐ No

What activities aggravate your complaints? ☐ Coughing ☐ Sneezing ☐ Reaching ☐ Bending ☐ Lifting ☐ Sitting ☐ Standing ☐ Walking

☐ Other, please describe: _____

Are these complaints getting progressively worse? ☐ Yes ☐ No ☐ Constant ☐ Comes and goes

Are these complaints interfering with your ☐ Work ☐ Sleep ☐ Daily routine ☐ Other, please describe _____

Are your complaints the result of an ☐ On the job accident ☐ Auto accident ☐ Other, please describe _____

Was the accident within: ☐ Past year ☐ Past 5 years ☐ Over 5 years ☐ Never

Briefly describe your accident: _____

Please list previous diagnoses and treatments you've received for these complaints: _____

How long has it been since you've felt good? _____ What do you believe is wrong? _____

Please list surgical operations and years: _____

Please list drugs you currently take: _____

Age of mattress: _____ ☐ Comfortable ☐ Uncomfortable Do you use a bed board? ☐ Yes ☐ No

Age of pillow: _____ ☐ Comfortable ☐ Uncomfortable Are you wearing: ☐ Heel lifts ☐ Sole lifts ☐ Arch supports (orthotics)

HAVE YOU EVER:

- | | | |
|---|--|-----------------|
| Been knocked unconscious? | <input type="checkbox"/> Yes <input type="checkbox"/> No | Describe: _____ |
| Used a crane, crutch, or other support? | <input type="checkbox"/> Yes <input type="checkbox"/> No | Describe: _____ |
| Been treated for a spine or nerve disorder? | <input type="checkbox"/> Yes <input type="checkbox"/> No | Describe: _____ |
| Had a fractured bone? | <input type="checkbox"/> Yes <input type="checkbox"/> No | Describe: _____ |
| Been hospitalized for other than surgery? | <input type="checkbox"/> Yes <input type="checkbox"/> No | Describe: _____ |

PATIENT HEALTH HISTORY *(continued)*

DO YOU:

Now take vitamins or minerals? ☐ Yes ☐ No Describe: _____
 Think you may need vitamins or minerals? ☐ Yes ☐ No Describe: _____
 Have an allergy to any drug? ☐ Yes ☐ No Describe: _____

APPROXIMATE DATE OF LAST:	Less than 6 months	6–18 months	Over 18 months	Never	List below all conditions for which you have been treated in the past 10 years: _____ _____ _____ _____
Spinal examination	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Physical examination	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Blood test	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Chest x-ray	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Spinal x-ray	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Dental x-ray	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Urine test	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

HABITS:	Heavy	Moderate	Light	None	
Alcohol	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Coffee	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Tobacco	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Drugs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Exercise	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Sleep	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Appetite	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

FAMILY HEALTH INFORMATION – Many health problems are the result of hereditary spinal weakness; therefore, information about your family members will give the doctor a better understanding of your current health status.

Relation: _____ Past health problems: _____ Present health problems: _____
 Relation: _____ Past health problems: _____ Present health problems: _____
 Relation: _____ Past health problems: _____ Present health problems: _____

 Signature of patient, parent, or legal representative/guardian

 Date

 Printed name of patient, parent, or legal representative/guardian

 Relationship to patient

Halle Chiropractic, LLC

1857 N. Kolb

Tucson, AZ 85715

(520) 290-2229

(520) 290-2236 fax

Date: _____

To: _____

**I hereby authorize the release of my x-rays and/or copies of all records
and request that they are transferred to:**

C/O Halle

1857 N. Kolb Rd.

Tucson, AZ 85715

(520) 290-2229

(520) 290-2236 fax

Patient Name (please print)

Patient Signature

DOB: _____

SS# _____

HIPAA Compliant Patient Authorization

This authorization is requested in order to meet federal and state privacy guidelines. By signing you give the doctor and staff permission to use your personal information and health information for areas outlined below. This information is being requested so that we can better meet your health care needs. However, should you decline to authorize any of the items listed, it will not affect the treatment that we provide to you. You may also put certain limitations on the use of your information. This must be done in writing. You are not required to sign this form, but rather are only requested to do so.

You have the right to inspect your records at any time. You also have the right to change the authorizations previously given at any time. All requests must be in writing. Please allow a reasonable time for our clinic to carry out your request.

Copies of all of the documents we ask you to sign, read and agree to are kept in a book in our lobby. These forms are available to view at any time.

Your personal information will never be given to any group or individual for purposes of advertising or referrals outside of this clinic. It will only be used by our staff and only regarding your healthcare.

Please complete the following:

May we contact you on your home phone and leave a message?	YES	NO
Home phone number: _____		

May we contact you on your cell phone and leave a message?	YES	NO
Cell phone number: _____		

May we contact you at your work and leave a message if you are not there:	YES	NO
Work phone number: _____		

Please email me with Special or Holiday hours and office news.	YES	NO
Email address, PRINT CLEARLY: _____		

May we send a "Thank you" to the person(s) that referred you to our office?	YES	NO
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May we discuss your medical condition and account information with any member of your family?	YES	NO
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If yes, please name the members allowed:

I authorize the staff and Dr. Halle at Halle Chiropractic, LLC to use my personal and health information as outlined above and in the Notice of Privacy Practices already disclosed to me.

Print (patient name)

Signature (patient, parent or guardian)

Date

Witness Signature

INFORMED CONSENT

Patient name (please print): _____

I hereby request and provide consent for Halle Chiropractic LLC (Dr. Halle) to perform chiropractic manipulation and other chiropractic procedures, including various modes of physiotherapy and diagnostic X-rays, on me or on the patient named below, for whom I am the parent or am legally responsible.

I understand that chiropractic manipulation is a specific adjustment for subluxation, that is, a joint that has lost its ability to move and function properly. Abnormal movement patterns and improper function will continue and may negatively impact nerve activity unless corrected. In order to correct this, I understand that Dr. Halle will use his hands or the necessary instruments to move joints within the affected area. The movement of joints can create an audible “pop” or “click.” This is caused by gasses within the joint being released when it is adjusted.

I understand and am informed that, as in the practice of medicine, there are some risks to treatment in the practice of chiropractic. These risks can include but are not limited to fractures, disk injuries, dislocations, and sprains. These are rare and can result from an underlying weakness in or illness associated with the bones. Another risk is stroke; however, the chances for stroke are far rarer. A scientific study stated there is a 1 in 5.58 million chance for a stroke to be caused by a chiropractic adjustment (Haldeman et al, 1999). Despite the rarity of these risks, we conduct examinations and tests to identify if you may be susceptible to an injury or if an existing injury exists that would lead to health complications.

Other chiropractic procedures involve physiotherapy such as electrical muscle stimulation, traction, decompression, ultrasound, infrasound, application of cold and/or hot packs, exercises, stretching protocols, gait modification, and/or balancing. I understand these procedures may result in muscle strain, muscle spasms, ligament sprain, burns, dizziness, and other symptoms.

I do not expect Dr. Halle to be able to anticipate and explain all risks and complications. I wish to rely upon Dr. Halle to exercise judgment during the course of the procedure(s) which he feels at the time is/are in my best interest. I understand that Dr. Halle’s judgment is based upon the facts known to him professionally as well as those that I have personally disclosed to him. I understand the importance of disclosing all medical information to Dr. Halle so I can be treated appropriately. I will notify Dr. Halle immediately to explain any negative symptoms so a necessary evaluation may be performed and corrective actions may be employed.

I have had an opportunity to discuss the nature and purpose of chiropractic manipulation and other procedures with Dr. Halle. I understand that results are not guaranteed.

.....

I have read, or have had read to me, the above consent. I have also had an opportunity to ask questions and have had my questions answered satisfactorily. I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment. By signing below, I state that I have weighed the risks involved with recommended treatment and have decided it is in my best interest to undergo the recommended treatment. Having been informed of the risks, I hereby give my consent to undergo the recommended treatment.

Signature of patient, parent, or legal representative/guardian_____
Date_____
Printed name of patient, parent, or legal representative/guardian_____
Relationship to patient

Electronic Health Records Intake Form

This form complies with CMS EHR incentive program requirements

First Name: _____ Last Name: _____

Email address: _____@_____

Preferred method of communication for patient reminders (Circle one): Email / Phone / Mail

DOB: __/__/____ Gender (Circle one): Male / Female Preferred Language: _____

Smoking Status (Circle one): Every Day Smoker / Occasional Smoker / Former Smoker / Never Smoked

Smoking Start Date (Optional): _____

Family Medical History (Record one diagnosis in your family history and the affected)				
Diagnosis (Write in below)	Father	Mother	Sibling: (_____)	Offspring: (_____)
Example: Heart Disease		X		

Race (Circle one): American Indian or Alaska Native / Asian / Black or African American / White (Caucasian)
Native Hawaiian or Pacific Islander / I Decline to Answer

Ethnicity (Circle one): Hispanic or Latino / Not Hispanic or Latino / I Decline to Answer

Are you currently taking any medications? (Include regularly used over the counter medications)	
Medication Name	Dosage and Frequency (i.e. 5mg once a day, etc.)

Do you have any medication allergies?			
Medication Name	Reaction	Onset Date	Additional Comments

☐ I choose to decline receipt of my clinical summary after every visit (These summaries are often blank as a result of the nature and frequency of chiropractic care.)

Patient Signature: _____ Date: _____

For office use only

Height: _____ Weight: _____ Blood Pressure: _____ / _____ Heart Rate _____

Financial Policy Summary

Dr. Aaron T. Halle, DC/ Halle Chiropractic, LLC

Notice

In an effort to maintain compliance with various state and federal regulations, managed care and preferred provider agreements, as well as billing and coding guidelines, we have adopted the following financial policies:

Our clinic has established a single fee schedule that applies to all patients for each service provided.

You may be entitled to a network or contractual discount under the following circumstances:

- If we are a participating provider in your health plan.
- If you are covered by a State or Federal program with a mandated fee schedule.
- Self-Pay patients (patients that are uninsured or underinsured) may choose a pre-payment plan or “prompt payment” discount plan.
- Patients who meet state and or federal poverty guidelines or other special circumstances outlined in our “Hardship Policy” may be offered a discount for a period of time as determined by the clinic. Verification will be required.

As part of our compliance plan, as of **January 1, 2019** our office will be unable to extend any type of discounts other than those listed above.

**Personal checks returned for insufficient funds will be subject to the charges imposed on our office by the financial institution.*

**Any outstanding balance over 60 days may be charged interest at one-and-one-half percent (1.5%) per month.*

**Any outstanding balance over 90 days may be subject to collection by an outside agency. You will be responsible for paying your outstanding balance, the accrued monthly interest, all collection fees, and any other fees incurred as a result of the collection effort.*

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**I understand and agree to the following:**

- **I have read or had read to me, the policies and procedures of Halle Chiropractic, LLC. I understand that these policies and procedures are not intended to be all inclusive. By signing below, I agree to comply with stated or implied policies and procedures.**
- **I have read or been given a copy of the Notice of Privacy Practices and understand that any questions may be directed to clinic Management.**
- **The doctor(s), employees, or designated agents of this clinic may use my protected health information in the manner described in the Notice of Privacy Practices.**

**Patient signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Patient Name (print):** \_\_\_\_\_